

# State Grants

NCASFAA, Spring 2026

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***\*All student information contained throughout this presentation is sanitized; there is no real student information in this presentation.***



- New Return of Funds Policy for SEAA State-Funded Assistance Programs
- Reconciliation Tips
- Common Issues and Questions
- Pell LEU and Next NC



## Return of Funds Policy- Key Points

### Enrollment Changes:

- If a change in enrollment status (besides complete withdrawal) occurs after the “census date”, no adjustment to the grant is required.
- If the change occurs before the census date, the grant must be decreased and any disbursed funds returned within 60 days of the college becoming aware of the change.



## Return of Funds Policy- Key Points

### Withdrawals:

#### Official Withdrawal/LDA Known-

- Withdrawals on or before the 35% attendance point- State aid must be adjusted. State grant will be prorated based on % of term attended.
- If after 35%, the grant is fully earned.

#### Unofficial Withdrawal/No Known LDA/Colleges Not Taking Attendance

- State Grant adjusted down 50%



## Return of Funds Policy- Key Points

### All F's- No Academic Credit Earned

- College must determine if student completed the term.
- If term not completed, treat as withdrawal.
- State grant not decreased for fully attended term, earned F's

### No-Shows

- State grant must be returned/canceled in full.



## Return of Funds Policy- Key Points

### What's New:

#### **Effective for Spring of 2025-2026 Academic Year and going forward:**

Institutions must fully reconcile and return all State grant funds and all State forgivable loan funds owed back for each academic term by the following **deadlines:**

- Fall Term: Reconcile and return funds no later than **March 1**
- Spring Term: Reconcile and return funds no later than **August 1**
- Summer Term: Reconcile and return funds no later than **October 1**



## Return of Funds Policy- Key Points

### What's New:

#### **Noncompliance with Return of Funds Policy**

If an institution fails to comply with this policy and return any State funds owed to SEAA by the deadlines set forth in this policy, **SEAA may withhold the disbursement of funds to the institution** for the next academic term until such time the institution returns all funds owed to SEAA/CFI.



## Withdrawals on the State Grants Portal

For students withdrawing on or before the 35% attendance point, or for students with no known LDA or official withdrawal date, use the Return of Funds Calculator on the State Grants Portal.

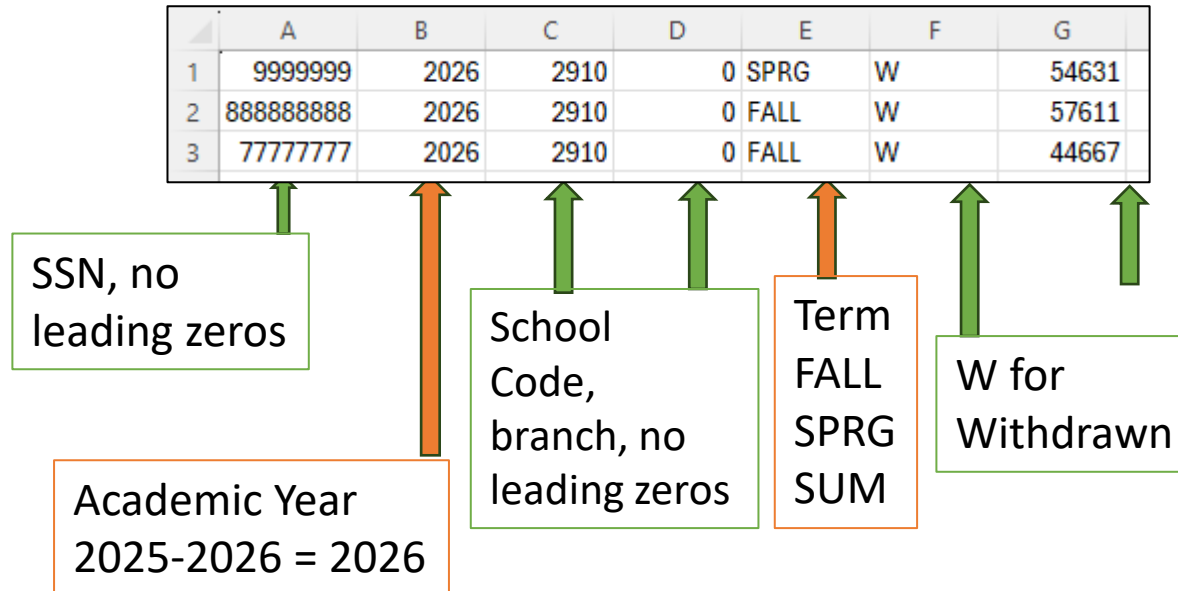
- A worksheet will be generated for you to keep- SEAA program review may ask for this.
- Enrollment status will be updated to 'W'
- An adjustment record for amount due back will be created if grant has been disbursed
- If grant has not been disbursed, pending disbursements will be decreased to new earned amount.



## Withdrawals on the State Grants Portal

For students withdrawing after the 35% attendance point-use the Return of Funds Calculator on the State Grants Portal OR Upload a Withdrawal File.

- No worksheet is generated from the Calculator if no return of funds (after 35%)
- Withdrawals File Upload- .csv, upload to File Upload area of State Grants Portal



## Reconciliation

### Transaction Types:

#### Disbursements:

- Pending (non-cash)
- Disbursed (cash)

#### Adjustments:

- Pending (non-cash, funds not yet returned to and posted at CFI)
- Posted (cash- funds have been returned to and posted at CFI)



## Reconciliation

**Disbursement and adjustments or changes to disbursement/adjustment amounts are the result of an action- certifying enrollment hours, decreasing enrollment hours, withdrawals, changes to SAI or income (transaction # change), change in RDS status or RDS deadline and cutoff dates.**

### Disbursements:

- Both pending and made disbursements ARE reflected in the Current Award Amount

### Adjustments:

- Both pending and posted adjustments ARE reflected in the Current Award Amount.



## Reconciliation

Disbursements and Adjustments, either pending or made/posted, are reflected in the current award amount:

Maintenance, Student screen on State Grants Portal

Grants	Enrollment	Transactions	Tracking	Rejection Reasons			
Grant Type	Academic Year	Enrollment Period	Funded	Hold	Max Amount	Actual Amount	Cap Amount
CC	2025 - 2026	FALL	Y	N	\$100.00	\$75.00	\$0.00
CC	2025 - 2026	SPRG	Y	N	\$100.00	\$0.00	\$0.00
CC	2025 - 2026	SUM	Y	N	\$100.00	\$0.00	\$0.00

- Spring disbursed \$100 on 2/11/26
- The current award amount for Spring is zero
- No funds have been returned and posted at CFI for Spring.
- The current award amount for Spring is zero, it DOES reflect the adjustment, even though the adjustment is still pending.

Grants	Enrollment	Transactions	Tracking	Rejection Reasons	
<b>Disbursements</b>					
Grant Type	Academic Year	Enrollment Period	Hold	Amount	Disbursed Date
CC	2025 - 2026	FALL	N	\$58.00	09/17/2025
CC	2025 - 2026	FALL	N	\$17.00	11/05/2025
CC	2025 - 2026	SPRG	N	\$100.00	02/11/2026
<b>Adjustments</b>					
Grant Type	Academic Year	Enrollment Period	Amount	Adjustment Date	Adjustment Reason
CC	2025 - 2026	SPRG	(\$100.00)	Pending	Adjusted

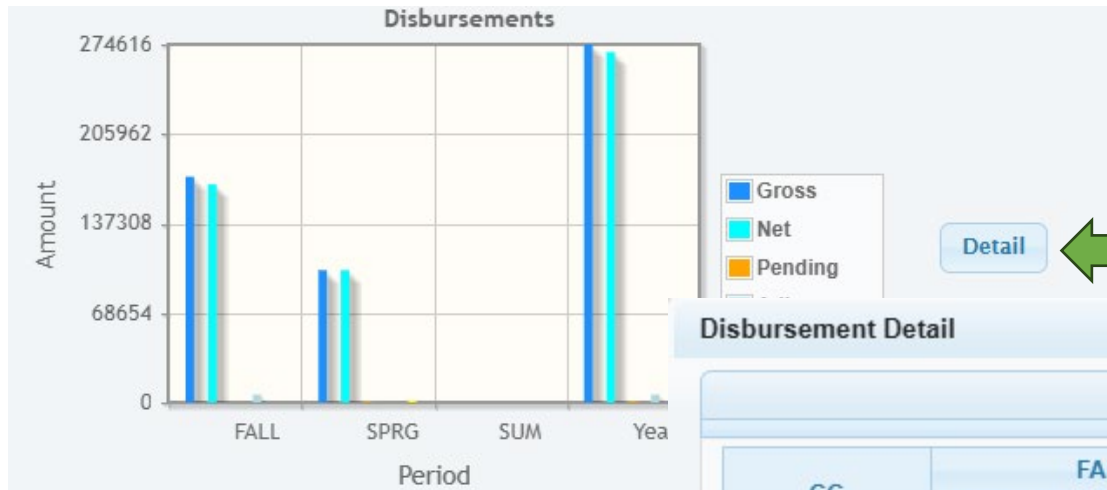


# Reconciliation

See your pending and posted disbursements and adjustments- quick view

State Grants Portal Dashboard

Click Details for an instant summary of pending and posted disbursements and adjustments by Term and Grant Type, and a net total (net reflects both pending and posted transactions).



Disbursement Detail

Summary of Disbursements by Grant Type								
CC	FALL		SPRG		SUM		Year	
	Headcount	Funds	Headcount	Funds	Headcount	Funds	Headcount	Funds
Gross Disbursed	1103	\$173,187.00	766	\$101,429.00	0	\$0.00	1241	\$274,616.00
Adjustments	40	(\$5,898.00)	0	\$0.00	0	\$0.00	40	(\$5,898.00)
Net Disbursed	0	\$167,289.00	0	\$101,429.00	0	\$0.00	0	\$268,718.00
Pending Disbursements	1	\$192.00	5	\$1,010.00	1	\$75.00	7	\$1,277.00
Pending Adjustments	0	\$0.00	13	(\$1,576.00)	0	\$0.00	13	\$1,576.00
<b>TOTAL of Net and Pending</b>	<b>1103</b>	<b>\$167,481.00</b>	<b>770</b>	<b>\$100,863.00</b>	<b>1</b>	<b>\$75.00</b>	<b>1244</b>	<b>\$268,419.00</b>

Headcounts are unique counts of students per term and/or disbursement type. Headcount rows and columns are not additive.

# Reconciliation

See your pending and posted adjustments:

Adjustment Batches screen on the State Grants Portal

**Grant Adjustments**

Academic Year: 2025-2026 ▼

Select a Batch to View or Update  
or

Add a Batch ←

Adjustment Batch	Adjustment Total	Status	Action
11488	(\$9,856.00)	Open	
11797	(\$168.00)	Processed	
11662	(\$524.00)	Processed	
11577	(\$4,080.00)	Processed	

Open Batch- College has batched adjustments but funds not yet returned/posted at CFI

Processed Batch: Funds for all transactions in the batch have been returned and posted.

Click Add a Batch to view unbatched, pending (owed) adjustments/return amounts



# Reconciliation

See your pending and posted adjustments:

Adjustment Batches screen on the State Grants Portal- Add a Batch

This shows funds due back, not yet batched and not returned/posted.

Grant Adjustments											
Academic Year: 2025-2026											
Adding a New Batch											
Include	SSN	Student ID	Last Name	First Name	Enrl Period	Grant	Enrl Status	CPS #	Low Cost	Award Cap	Amount
<input type="checkbox"/>		0000	EVANS	NICOLE	SPRG	CC		1		\$0.00	(\$100.00)
<input type="checkbox"/>		0000	PAGDATOON	IISHA	SPRG	CC	W	5		\$0.00	(\$50.00)
<input type="checkbox"/>		0000	WELLS	KANEISHA	SPRG	CC	3	2		\$0.00	(\$25.00)
<input type="checkbox"/>		0000	PAGDATOON	LEANNAH	SPRG	CC		1		\$	
<input type="checkbox"/>		0000	WOMACK	KANEISHA	SPRG	CC		2		\$	



## Reconciliation

See your pending and posted adjustments:

Adjustment Batches screen on the State Grants Portal- Add a Batch

Grant Adjustments											
Academic Year: 2025-2026											
Adding a New Batch											
Include	SSN	Student ID	Last Name	First Name	Enrl Period	Grant	Enrl Status	CPS #	Low Cost	Award Cap	Amount
<input type="checkbox"/>		0000	EVANS	NICOLE	SPRG	CC		1		\$0.00	(\$100.00)
<input type="checkbox"/>		0000	PAGDATOON	IISHA	SPRG	CC	W	5		\$0.00	(\$50.00)
<input type="checkbox"/>		0000	WELLS	KANEISHA	SPRG	CC	3	2		\$0.00	(\$25.00)
<input type="checkbox"/>		0000	PAGDATOON	LEANNAH	SPRG	CC		1		\$	
<input type="checkbox"/>		0000	WOMACK	KANEISHA	SPRG	CC		2		\$	



## Reconciliation

Adjustment Batches

Add a Batch

**Please create a batch prior to returning funds. This enables CFI to match the batch and check amount and easily apply all funds at once.**

### Grant Adjustments

Academic Year: 2024-2025

Adding a New Batch											
Include	SSN	Student ID	Last Name	First Name	Enrl Period	Grant	Enrl Status	CPS #	Low Cost	Award Cap	Amount
<input type="checkbox"/>			ALBAHAL	AARON	FALL	UNC	H	1		\$0.00	(\$987.00)
<input type="checkbox"/>			YOUNG	GAVIN	FALL	UNC	F	2		\$0.00	(\$25.00)
<input type="checkbox"/>			WILSON	ZACHARY	FALL	UNC	H	2		\$0.00	(\$652.00)
<input type="checkbox"/>			ADAMS	GEORGE	FALL	UNC	3	1		\$0.00	(\$336.00)
<input type="checkbox"/>			QUINN	KAYLA	FALL	UNC	N	1		\$0.00	(\$1,975.00)
<input type="checkbox"/>			TOLER	SCOTT	FALL	UNC	3	1		\$0.00	(\$336.00)
<input type="checkbox"/>			STUTTS	ADRIYANA	FALL	UNC	3	3		\$0.00	(\$494.00)
<input type="checkbox"/>			ADEN	ZAYDA	FALL	UNC	H	3		\$0.00	(\$807.00)



## Reconciliation

### Adjustment Batches

### Add a Batch- Creating a Batch

Academic Year: 2024-2025

Adding a New Batch

1 2

Include	SSN	Student ID	Last Name	First Name	Enrl Period	Grant
<input checked="" type="checkbox"/>			SPEERS	THOMAS	FALL	UNC
<input checked="" type="checkbox"/>			MOSS	KENNDRA	FALL	UNC
<input checked="" type="checkbox"/>			TYLER	EMILY	FALL	UNC
<input type="checkbox"/>			KSOR	EATHAN	FALL	UNC
<input checked="" type="checkbox"/>			ZUBER	AUBREY	FALL	UNC
<input type="checkbox"/>			JOHNSON	JESSE	FALL	UNC

Select All   Clear All   Cancel   Save   Save and Request Report

Select the records you wish to return or click **“Select All”**. Create a separate batch for each check to be returned.

Click **“Save”** to create the batch or click **“Save and Request Report”** to create a batch and generate a report. The report may be used to requisition the check and/or be sent to CFI with the check.

**“Clear All”** clears your selection. **“Cancel”** backs you out with no updates.



# State Grants – NCASFAA 2026

## Reconciliation

### Adjustment Batches

If report requested, retrieve from Report Download.

Information Center

- File Download
- File Upload
- Report Download**
- Documentation

RP28GL352.PDF	ADJUSTMENT UPLOAD FILE - PASSE
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SSN/StuID	ACYR	GTTYP	LAST NAME	FIRST NAME	PERIOD	STATUS	HRS	TRANS#	ELIG	PRE DSB\$	POST DSB\$	ADJ \$AMT
0000:	2024	LC3		SARAH	SPRG	H	6	01	N	175.00		175.00
0000:	2024	LC3		NYA	SPRG	3	9	03	N	262.00		262.00
0000:	2024	LC3		SAVANNAH	SPRG	H	6	04	N	175.00		175.00
0000:	2024	LC3		AAMIR	SPRG	F	12	01	N	350.00		350.00
0000:	2024	LC3		ALEXANDRI	SPRG	H	6	03	N	175.00		175.00
0000:	2024	LC3		CHRISTIAN	SPRG	H	6	02	Y	350.00	175.00	175.00
Adjustment Records created ....:						6						
Total LC3:						1,312.00						
Total :												
Total :												
RETURN THIS \$ AMOUNT TO CFI.....:						1,312.00						



# Reconciliation

## Checks

Shows all checks (or electronic transfers) from the college, the status and exactly what students those funds were applied to if the check has been posted.

Click the details icon to see student list.

- ▼ Disbursement/Adjustment
  - ▣ Disbursements by Date
  - ▣ Adjustment Batches
  - ▣ Adjustment Inquiry
  - ▣ Checks
  - ▣ Combined Disbursements
  - ▣ Summary by Student
  - ▣ Return of Funds Calculator

Adjustment Checks				
Check Number	Check Amount	Check Date	Status	Action
240084	\$3,064.00	07/15/2024	Pending	
236359	\$25,950.00	11/20/2023	Posted	
235967	\$970.00	10/23/2023	Posted	

Detail for Check 240084  
Check Amount: \$3,064.00

Adjustments Totaling \$0.00

Student SSN	Student ID	First Name	Last Name	Academic Year	Enrl Period	Grant Type	Amount
No detailed adjustments for this check.							

Close

Detail for Check 235967  
Check Amount: \$970.00

Adjustments Totaling (\$970.00)

Student SSN	Student ID	First Name	Last Name	Academic Year	Enrl Period	Grant Type	Amount
		ALYSSA	DUNCAN	2024	FALL	NBS	(\$970.00)

Close



## Reconciliation - Reports

### Adjustment Inquiry

**Grant Adjustments Inquiry**

Academic Year:  Enrollment Period:  Status:

- Disbursement/Adjustment
  - Disbursements by Date
  - Adjustment Batches
  - Adjustment Inquiry**
  - Checks
  - Combined Disbursements
  - Summary by Student
  - Return of Funds Calculator

Adjustments Inquiry Report can be run for one term at a time and all or one status.

Pending= not yet batched

Submitted = batch created

Completed= returned and posted



# State Grants – NCASFAA 2026

## Reconciliation - Reports

### Adjustment Inquiry

Export to report

- Disbursement/Adjustment
  - Disbursements by Date
  - Adjustment Batches
  - Adjustment Inquiry
  - Checks
  - Combined Disbursements
  - Summary by Student
  - Return of Funds Calculator

Student SSN	Student ID	Last Name	First Name	Enrl Period	Grant	Amount	Date	Batch	Check Number	Date	Amount Posted
		BURTON	VICTORIA	FALL	UNC	(\$422.00)	09/12/2023	9520	4125510	08/31/2023	\$26,628.00
		HINSHAW	HALEEMA	FALL	UNC	(\$493.00)	10/05/2023	9570	4127371	09/28/2023	\$64,083.00
		BARRIER	JASON	FALL	UNC	(\$987.00)	10/05/2023	9570	4127371	09/28/2023	\$64,083.00
		BARRIER	EDWARD	FALL	UNC	(\$1,468.00)	10/05/2023	9570	4127371	09/28/2023	\$64,083.00
		LIVINGSTON	JUSTIN	FALL	UNC	(\$493.00)	10/05/2023	9570	4127371	09/28/2023	\$64,083.00
		BURTON	TIMOTHY	FALL	UNC	(\$1,975.00)	09/12/2023	9520	4125510	08/31/2023	\$26,628.00

Amount posted for student

Batch number

Date of school check

Total amount of school check

Date posted

School check number

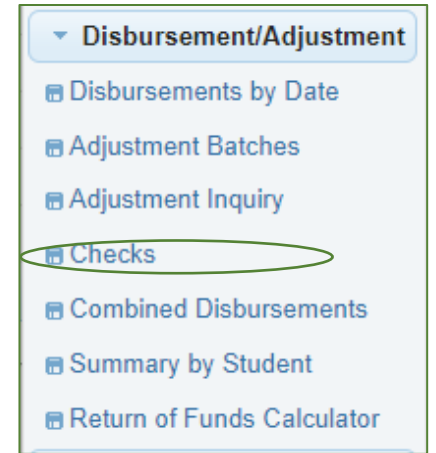


## Reconciliation - Reports

### Combined Disbursements

Report/File that can be requested and pulled into an interface to create a reconciliation report and adjustment file for transmittal to CFI.

Transmitting an Adjustment file to CFI = Creating a batch using “Adjustment Batches.”

A screenshot of a web form titled "Combined Disbursements Report". The form contains several dropdown menus: "Academic Year" set to "2023-2024", "Period" set to "Year By Term", "Grant Type" set to "All", "Process Type" set to "Pending - All Adjustments", and "Download Type" set to "Flat file". A "Submit" button is located at the bottom left of the form.

## Reconciliation - Reports

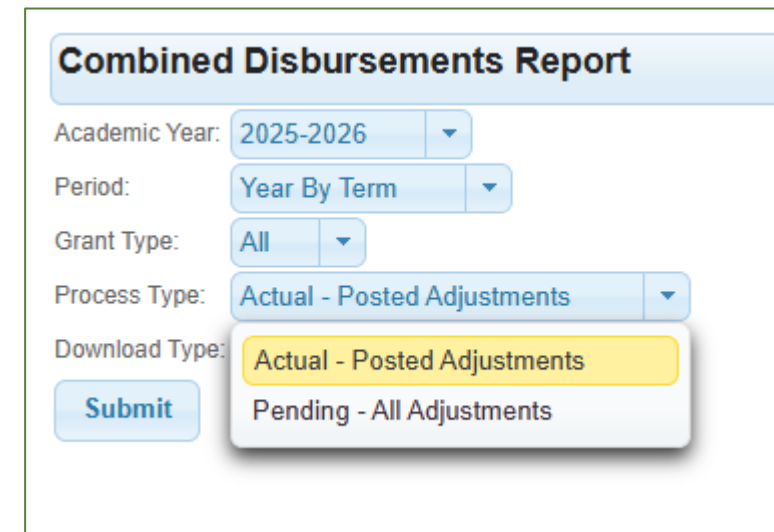
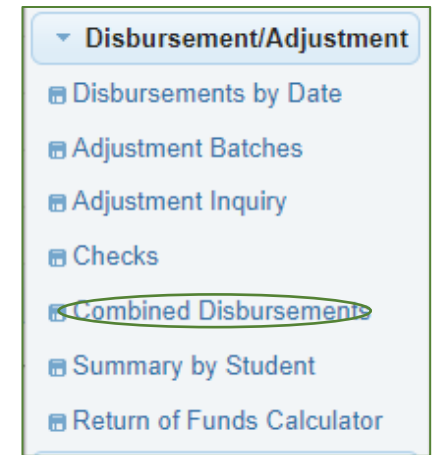
### Combined Disbursements- Parameters

#### Community Colleges:

- Actual-Posted Adjustments is selected for you- **only this mode will work correctly with your Colleague workflow.**
- If funds are due back and not yet posted (non-cash) by CFI, report shows pre-adjusted amount (the disbursement amount is as if no pending adjustment record exists)
- Your reconciliation won't balance until funds are returned

#### UNCs and Privates:

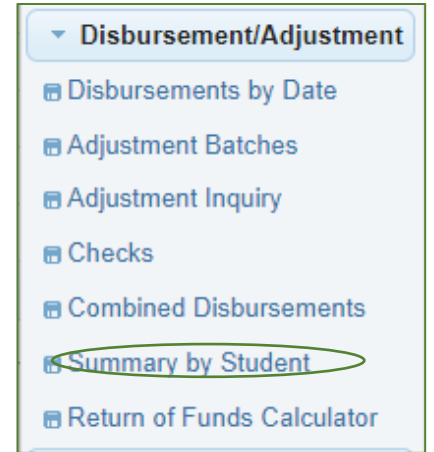
- Can run in two modes
- Pending- All Adjustments- amounts reflect posted (cash) and non-posted (non-cash) adjustments
- Actual – Posted Adjustments – amounts reflect only posted (cash) adjustments



## Reconciliation - Reports

### Summary by Student

- Run by Enrollment Period, or Academic Year (sum by grant type)
- Includes made (cash), pending (non-cash), or all (both pending and made disbursements)
- Shows pending and posted disbursements and adjustments
- Export to report if desired



### Student Summary

Academic Year:  Total By:  Disbursed / Undisbursed:



# State Grants – NCASFAA 2026

## Reconciliation - Reports

### Summary by Student

By enrollment period, all disbursement statuses

- ▼ Disbursement/Adjustment
  - ▣ Disbursements by Date
  - ▣ Adjustment Batches
  - ▣ Adjustment Inquiry
  - ▣ Checks
  - ▣ Combined Disbursements
  - ▣ **Summary by Student**
  - ▣ Return of Funds Calculator

SSN	Student ID	Last Name	First Name	MI	CPS #	Grant Type	Enrl Period	Disbursements Posted	Disbursements Pending	Last Disbursement	Adjustments Posted	Adjustments Pending	Net	Actions
	00		TYREKE	D	3	CC	SPRG	\$168.00	\$0.00	02/09/2022	\$0.00	\$0.00	\$168.00	
	00		VICTORIA	H	1	CC	FALL	\$950.00	\$0.00	09/08/2021	(\$237.00)	\$0.00	\$713.00	
	00		VICTORIA	H	1	CC	SPRG	\$950.00	\$0.00	02/09/2022	\$0.00	(\$238.00)	\$712.00	

By year, all disbursement statuses

SSN	Student ID	Last Name	First Name	MI	CPS #	Grant Type	Enrl Period	Disbursements Posted	Disbursements Pending	Last Disbursement	Adjustments Posted	Adjustments Pending	Net	Actions
			EDIL	M	2	UNC	Year	\$1,438.00	\$0.00	09/08/2021	\$0.00	\$0.00	\$1,438.00	
			OJHAIUA	J	2	UNC	Year	\$3,308.00	\$0.00	09/08/2021	\$0.00	\$0.00	\$3,308.00	
			ZOE	A	1	ELS	Year	\$648.00	\$0.00	01/26/2022	(\$546.00)	\$0.00	\$102.00	



### Reconciliation

- Reconciliation should be performed at least monthly.
- Keep the deadlines in mind!
- Remember, the current award amount on the portal may match what you have awarded, but if there are pending, non-posted adjustment transactions on the portal, you are NOT fully reconciled.
- Similarly, if the current award amount on the portal matches what you have, but there is a pending, unmade disbursement, you do NOT have all the cash you are expecting.



## Reconciliation

DISBURSEMENTS (made + pending) – ADJUSTMENTS (posted + pending) = TOTAL CURRENT AWARD AMOUNT ON PORTAL

If TOTAL CURRENT AWARD AMOUNT on portal = YOUR TOTAL AWARDED, and there are PENDING adjustments on the portal, ACTION is required:

- Return funds due
- Correct the student record.

DISBURSEMENTS (made, cash) – Adjustments (posted, cash) = what you awarded= total Current Award Amount- RECONCILED



## Common Issues and Questions

### What does “funded” mean, and how does it work?

- Funded= Funds are reserved for that student for that program. Each grant program is overcommitted as far as available funds, because we do not know how many awards will be taken (certified).
- How- Awards are funded in Priority Date (FAFSA received date) order.

We fund new awards as long as the budget allows. If it appears we may overspend the budget, funding is turned off for newly eligible awards.

Once certifications for the program are complete, we may be able to re-assess and fund additional students.



## Common Issues and Questions

### Why is my student not funded?

- Funding for the program was turned off before the FAFSA was completed.
- The student is not eligible for the state grant.
- The FAFSA came in before funding was turned off, but the student became eligible AFTER funding was turned off. CFI can review these, and sometimes we can manually apply funding if the FAFSA came in prior to funds being turned off.



## Common Issues and Questions

Why is my student rejected for Not NC Resident, but RDS has found the student a resident (in-state)?

- This rejection reason is generated by the FAFSA, independent of RDS.
- The student has listed another state as their State of Permanent Legal Residence on the FAFSA.
- Consult with student, because this is discrepant information. If applicable, the FAFSA can be corrected to NC as State of Permanent Legal Residence, and the rejection will no longer apply.

Maintenance. Student screen. Reiection Reasons tab:

Academic Year	Grant	Enrollment Period	CPS Number	Reason
2024 - 2025	UNC	FALL	2	NOT NC RESIDENT



## Common Issues and Questions

### Why was my student's award removed when it was previously funded and eligible?

- The FPS, or ISIR transaction number was updated, and the new transaction had changes that made the student ineligible. See Rejection Reasons tab on Maintenance, Student.
- Student did not complete RDS by the cutoff date for the term:
  - Fall: 12/1
  - Spring: 5/1

**NOTE:** in addition to the cutoff date, colleges must ensure that RDS is completed by the deadline for your sector (45 days after term start date for UNC's and Private Institutions)

- The student completed RDS and was found out-of-state prior to the Hold Harmless date:
  - Fall: 10/1
  - Spring: 3/1



# State Grants – NCASFAA 2026

## Common Issues and Questions

### I uploaded a .csv file to the State Grants Portal and got an error? What happened and how do I handle?

If you upload a file in the File Upload area of the State Grants Portal and get an error message, staff at CFI get an email alert. We will see what the issue is and communicate with you.

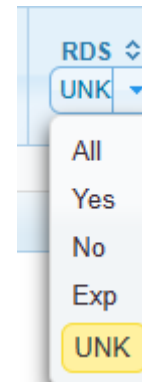
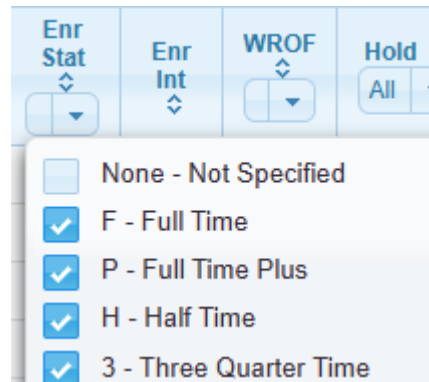
Some common issues that you can check on your own:

- The file is not in the correct layout for the file type. Certification, Adjustment, Term Enrollment, Student ID, Withdrawn Student files all have a different, specific layout.
- The terms are not correct in the file: Fall = FALL, Spring= SPRG, Summer=SUM
- You have leading zeros in your file. SSNs and school codes should not show leading zeros.
- The academic year is incorrectly represented for State Grants: 2025-2026= 2026 / 2026-2027=2027



Why is my student showing an unknown(RDS flag =U) residency status on the Grants Portal, but RDS was completed?

- If the student’s name, DOB, and SSN that were used to complete RDS do not match what was entered on the FAFSA, a mismatch will occur between RDS and State Grants.
- RDS or the FAFSA need to be corrected before the State Grant can disburse.
- CFI/RDS can correct DOB/SSN on the RDS side IF the RDS determination is still active and the FAFSA shows a full SSA match.
- Use Awards Download, Interactive list to find and resolve these before awards are removed due to cut-off dates.



## State Grant Payment Formulas and Changes for 2026-27

- Next NC CC:  
Annual award amounts increased by \$100 for students SAI -1,500 – 399
- Next NC UNC:  
No change from 2025-26
- Need Based Scholarship (NBS) for Private Colleges:  
Annual awards decreased as follows:  
For SAIs -1,500-1,000: by \$500  
For SAIs 1,001-12,500: by \$800  
For SAIs 12,501-15,000: by \$1,050

No Summer NBS awards for 2025-26 (Summer 2026)



## Pell LEU and Next NC

- For Next NC, students with Pell LEU  $> 500$  receive the greater of the regular calculation assuming full Pell, or the guarantee minus the actual Pell
- For NBS, due to the payment amounts, the formula always assumes full Pell as that always results in the higher award amount.



## Pell LEU and Next NC

- CFI has access only to the Pell LEU on the ISIR, which may be inaccurate/out of date
- Pell amount is part of the formula for Next NC, so calculating Pell correctly is imperative to students receiving the correct award amount.
- CFI will rely on colleges to provide an updated Pell LEU for students with LEU > 400 at the start of the academic year
- **College provided LEU should be START of academic year ONLY.** The LEU should reflect all Pell awarded prior. **The LEU should NOT reflect Pell amounts awarded Fall of the current AY.** The college provided Pell LEU should not be updated during the AY, unless the prior reported LEU was incorrect. (for example, Pell was eligibility was reinstated retroactively)



### Pell LEU and Next NC

- State Grants are calculated on an annual basis, then split Fall/Spring. The calculation uses the ANNUAL Pell amount.
- Updating the LEU to reflect Pell awards received during the current academic year will cause the entire grant, Fall and Spring (and Summer) to be recalculated, resulting in an incorrect award amount.
- Why do we ask for college provided LEUs for LEUs >400 instead of just >500?
  - If there is no college provided LEU, CFI uses what comes on the FAFSA. Later in the academic year, we start getting updated transactions with LEUs that reflect Pell received during the current AY. A new LEU>500 causes awards to be recalculated incorrectly
  - A college provided LEU “freezes” the LEU, and FAFSA LEU is disregarded.



# State Grants – NCASFAA 2026

## Pell LEU and Next NC

Colleges may provide the LEU to CFI by:

File upload:

SSN, Academic Year, School Code, School Branch, LEU in format shown, School Student ID (Optional)

	A	B	C	D	E	F
1	123456789	2026	2947	0	525.67	445767
2	32165498	2026	2947	0	575.02	246471
3	999889999	2026	2947	0	435.75	315642

**File Upload**

Academic Year: 2025-2026

Upload File Type: Grant Pell Leu File

- Grant Adjustment File
- Grant Certification File
- Term Enrollment File
- Grant Pell Leu File**
- Student Id Upload
- Grant Withdrawals File

+ Choose

Interactively on the State Grants Portal in the Maintenance, Student screen:

Actions

- Calculator
- Update Enrollment
- Update Grants Details
- Update Student ID
- Update School Provided LEU**

**Update School Provided LEU**

School Provided LEU 575.275

**START OF AY PELL LEU ONLY**

Save Changes Close



## Questions, Concerns, and Your Ideas!

We always welcome ideas on how to better assist you in the administration of State Grant programs and how to make the process easier and more accurate.

### CONTACTS:

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