SPRING INTO THE ¥ NEW WORLD OF FINANCIAL AID

SPRING 2023 NCASFAA CONFERENCE



MESSAGE FROM YOUR

BRESHEN

Spring Greetings NCASFAA,

I am looking forward to spending time with all of you during our Spring Virtual Conference. As we spring forward into this new world of financial aid, I hope that you find the conference sessions fruitful to help make your everyday jobs easier! As we approach the 2023-2024 academic year, new things are upon us. Don't forget that we are ALL in this together. We are ALL newbies together. Lean in and learn from each other. As the Panic! At The Disco song goes, I have High Hopes that we can all navigate this together. As we navigate this new world together, let us remember why we do what we do... it's for our students! Let's help our students shoot for the stars and succeed at their dreams!

The Spring Conference Committee has worked hard to make the virtual conference as interactive as possible. We have some awesome sessions in store for you! I am very excited and honored to have some our regional and state experts leading our conference sessions. Also, a special shout out to NASFAA's Brad Barnett and Rachel Gentry Rotunda for providing their time and expertise to us during our virtual conference!

Please take a few minutes to review the program guide to learn more about the sessions and fun filled activities being offered.

Springing Into Conference Fun:

Be sure to connect with our Professional Affiliates: Our Platinum and Gold Professional Affiliates will be joining us virtually throughout the conference as moderators and popping in during lunch to say hello! As you are seeking products to help reduce the load in your offices, please consider supporting those who have been consistently supporting NCASFAA

Participate in our silent auction:

Stop by our silent auction/charity site to bid on amazing items or you can donate at the NCASFAA site. We will continue to raise funds for the Gilbert Scholarship that supports foster care youth of NC who want to attend college.

Charity Auctions Today: https://go.charityauctionstoday.com/bid/1656

Donation Link: https://ncasfaa.memberclicks.net/index.php? option=com_mcform&view=ngforms&id=2117285#!/

Games & Contest: Join in the scavenger hunt and door decorating contest! Prizes will be mailed to the winners! Looking forward to seeing everyone's doors! Email a picture of your door to ncasfaaconference@gmail.com.

Learn more about NCASFAA:

Take some time to chat with the NCASFAA Board members to learn more about training opportunities, volunteering, serving on the board, nominating someone for one of our distinguished awards, and other ways you can contribute to our wonderful community.

Let's spring forward together in this ever-changing world of financial aid. Most importantly, have fun networking and learning all that you can! We are here for YOU! If there is anything that we can do to make the conference experience better, please make sure to let us know.

Sincerely, Michelle Hemmer 2022-2023 NCASFAA President

GREETINGS FROM Spring conference Chair

Welcome to the NCASFAA Spring virtual Conference 2023! I am delighted that you are joining us as we Spring Into another NCASFAA conference. The flowers and bushes are all in full bloom and things are green and showing signs of renewal as growth begins once again as the Spring season takes shape all around us in its beauty. While enjoying these beautiful colors, we ask that you take a journey with us as we spring into the world of Financial Aid as we charter new territory and new topics in our upcoming year and FAFSA season 23-24 and beyond. Our conference committee has worked to plan general and concurrent session topics for you to navigate these blooming opportunities. A host of excellent subject matter experts are joining us these two days from the region and our state to present an array of pertinent topics for our ever-changing landscape in financial aid. We hope that you'll find these virtual sessions a breath of newness for you and your financial aid teams. Please take time in your teams to plan to attend as many concurrent sessions as possible. Again, thank you for taking time away from your busy work days to join us virtually to spring forward into this new financial aid world. We hope you'll find something refreshing, renewing and worthwhile from our sessions. Let's Spring Forward together to accomplish the work in our offices to assist our students and parents each and every day afford a way to an education at our schools.

Enjoy the season of Spring and its beauty, take time to enjoy the beauty this season provides us all. We all need that mental break from the day to day hustle and bustle. We thank you for what each one of you does each and every day to make student's educational dreams possible at your schools.

Spring Forward with Me!

Keats L. Ellis Spring Conference Chair



BRAD BARNETT, NASFAA NATIONAL CHAIR

Brad Barnett is an Accredited Financial Counselor, Certified Personal Financial Manager, and Certified Financial Aid Administrator who works as the Associate Vice President for Access and Enrollment Management/Director of Financial Aid & Scholarships at James Madison University. Closing in on three decades of experience in the financial aid profession. Brad has been active in state, regional, and national financial aid associations as a presenter, committee member/chair, and elected officer. A past president of VASFAA and SASFAA, he has also served NASFAA on the Financial Affairs Committee, as Treasurer, as Conference Chair, as a Standards of Excellence (SOE) Reviewer/Team Lead, and as a SOE Assessment Leader. Currently, Brad is serving on the NASFAA Board of Directors and holds the position of NASFAA National Chair. Brad received the VAFSAA Excellence Award, VASFAA Life Membership Award, SASFAA Distinguished Service Award, and NASFAA Regional Leadership Award. In addition to these activities, he teaches personal finance courses (on-line and in person) at JMU and provides financial counseling services on a professional basis outside of his role with JMU. Brad and his wife, Sara, have two sons. The oldest graduated from the University of Mary Washington and is working as a software engineer. The youngest will graduate from James Madison University in December 2022. This has given him the unique perspective of going through the "college process" as a parent, as well as being an administrator.

BENEDICT DORSEY

EVERYONE'S FAVORITE FED

Benedict A. Dorsey, D.Th., was born and raised in Baltimore, Maryland. He was honorably discharged from the U.S. Army as a captain (p) after graduating from Loyola University Maryland with a Bachelor of Arts. He continued his education and achieved a Master of Fine Arts, Master of Theology, and Doctor of Theology. Before joining the U.S. Department of Education's office of Federal Student Aid as a training officer, he served students as a financial aid administrator for over 34 years. His career in federal student aid started at a proprietary school. Since then, he has served students at community colleges and private, public, and historically black institutions. In addition, he worked at a grassroots hybrid technology and coaching solution company designed to improve persistence among promising students by providing career counseling, student aid counseling, and academic support to those who did not believe higher education was possible for them

He spends his personal time leading a Baltimorebased ministry with motivational speaking, outreach endeavors, and self-enrichment workshops. His first self-improvement book, "B.A.D. Talking but Saying Good Stuff," was published in the summer of 2021. Benedict takes great pride in being a student-centered administrator. His career mantra is "Make higher education possible for all students while protecting the institution's interest."



MICHAEL MORGAN

WHAT'

NEW



Michael D. Morgan is the Director of Financial Aid at Rhodes College in Memphis Tennessee. He was first introduced to financial aid as a student at University of Kentucky, where he was fortunate to find some caring counselors who assisted him in navigating the maze of financial aid with compassion. Since then he has spent thirty two years working in the various sectors of financial aid and serving in multiple state and regional financial aid associations, including KASFAA, TASFAA, Michael D. Morgan OASFAA, MASFAA, VASFAA and now with the honor of serving as SASFAA President. Despite the years of working in financial aid and admission he gained yet another perspective when it was time to help his children navigate the college admission and financing options. And he was able to see from the other side of the desk, yet again, the impact our profession has on people we interact with each and every dav.

GENERAL SESSION SESSION SPEAKERS ANDREA POOLE, NCSEAA

Andrea Poole is the fourth executive director of the North Carolina State **Education Assistance Authority.** Ms. Poole has more than 20 years of service to the State of North Carolina. including more than a decade focused on higher education. Immediately prior to joining the Authority in January 2021, she served as Vice President for Strategic Initiatives at the North Carolina Community College System. Ms. Poole worked from 2013 to 2019 at the University of North Carolina System Office, first as the Associate Vice President of Finance and University Budgets and more recently as Secretary of the University. From 2005 to 2013, Ms. Poole was a fiscal analyst in the North Carolina General Assembly's nonpartisan Fiscal Research Division. There, she specialized in issues surrounding higher education, financial aid, and health and human services. Ms. Poole began her career as a policy analyst for the North Carolina Housing Finance Agency. Ms. Poole earned a Bachelor of Science from Duke University and a Master of Public Administration from North Carolina State University.



G E N E R A L S E S S I O N S P E A K E R S

RACHEL GENTRY ROTUNDA, NASFAA



Rachel contributes to NASFAA's policy and advocacy efforts, representing the association before congressional members and staff and working to enhance the advocacy capacity of its members. Prior to joining NASFAA, Rachel worked in higher education policy analysis and research in Washington, D.C., and began her career in higher education as a high school college advisor assisting low-income and first-generation students through the college application and financial aid process.

GENERAL SESSION SPEAKERS

KATIE CONRAD:

Katie Conrad is the Sr. Associate **Director of Financial Aid at Florida** International University in Miami. Florida, a position she has held since August of 2016. Her previous positions include Director of Financial Aid at Midway University in Midway, Kentucky, and Associate Director of Student Financial Aid at Miami University in Oxford, Ohio. Katie holds a Bachelor of Arts Degree in Business Administration from Transylvania University, and a Master of Science **Degree in Social and Philosophical** Studies in Education from the University of Kentucky. She has earned the Certified Financial Aid Administrator designation (FAAC®). Katie is the Immediate Past President of the Florida Association of Student **Financial Aid Administrators** (FASFAA). During her 22 years in the Financial Aid profession, Katie has served in many leadership positions within her state and regional financial aid associations.



G E N E R A L S E S S I O N S P E A K E R S

DANIEL BARKOWITZ:



Daniel T. Barkowitz is the Assistant Vice President of Financial Assistance and Employment at the University of Miami. He has served 35 years in institutions of higher education. Previous roles include Assistant Vice President of Financial Aid & Veterans' Affairs at Valencia College, Director of Financial Aid at MIT, Dean of Financial Aid/Associate Dean of Student Affairs for Columbia College and Columbia Engineering at Columbia University in the City of New York, Director of **Operations and Training for the Massachusetts Educational Financing Authority, and Assistant** Director of Financial Aid at Boston College. Daniel has held various volunteer roles with NASFAA. SASFAA, EASFAA, FASFAA (Florida), and MASFAA (Massachusetts), including President Elect of SASFAA for 2022-23, past president of the Florida Association of Student Financial Aid Administrators (FASFAA) and the inaugural chair of the NASFAA's **Commission of the Certified Financial Aid** Administrator® (FAAC®) Program. He served as the primary negotiator for financial aid administrators in the 2021 Federal Negotiated Rulemaking. He holds the FAAC® (Financial Aid Administrator, Certified) designation. Daniel is a recipient of FASFAA's Distinguished Service Award, MASFAA's Presidential Award, two-time recipient of MIT's Dean of Undergraduate Education Infinite Mile Award, and the recipient of Florida College Access Network's (FCAN) Top Influencer Award.

AGENDA-TUESDAY

8:30-9:30AM	Welcome & Business Meeting Opening
9:45- 10:00AM	Ice Breakers
10:00-11:00AM	Concurrent Sessions:
	-Using NSLDS W/O Going Insane -Positioning Yourself on Campus -Understanding DEI

11:00-12:00PM

Concurrent Sessions:

-Top 10 Audit Findings -PJ Session -Second Chance Pell



AGENDA-TUESDAY

12:00-12:50PM

Lunch Break

1:00-2:30PM

New Student Aid Index (SAI) & Big Changes You Need to Know

2:35 -3:45 PM

Sector Meeting

3:45 PM-4:00PM

Closing





8:30-9:00 AM

9:00-9:30 AM

10:00-10:45 AM

11:00-12:00 PM

Welcome & Conference Updates

Journey from Poverty. . .Helped by a Financial Aid Officer

State Update

Concurrent Sessions:

-Exploring The Decline of Federal Work-study on Campus -NCASFAA Work Trends -McKinney Vento

SASFAA Update

12:00-12:30 PM



12:30-1:00 PM Lunch Break/Election Results & Awards

1:00-2:00PM Live Federal Update

2:00-3:00 PM Coming in 2024-2025: The New FAFSA

Complex Issues in FAFSA You May Have Missed

4:30-5:00 PM

3:15-4:30 PM

Closing Session & Passing of the Gavel





How to Interact During the NCASFAA Virtual Conference

Housekeeping Information Door Decoration Contest on Thursday: Snap a **Zoom:** your microphone will be muted, if you find pic of your office or home door décor and email it that it isn't please be sure to mute it. This is to to the NCASFAA Gmail account at ensure all participants are able to hear the ncasfaaconference@gmail.com by noon on speakers without interference. Wednesday! Judges will view the photos and vote. Please use the chat features within Zoom for May the best 3 doors win. . . \$25 gift card! questions. Our Platinum and Gold Professional Affiliates will be the moderators throughout the conference. However, a member of our Technology Photo Scavenger Hunt Time: Snap a picture Task-force will be available if needed. of the most original items in your office or home with the beginning letters of Do **not** share the Zoom link with anyone. The link is NCASFAA, so that means you will have to intended for registrants of the conference only. send an email with 7 pictures of items to Chat ncasfaaconference@gmail.com. Most original responses will be entered to win a here! \$100 gift card! Please email your items by

Example: N is for name noon on Wednesday! tag, send a picture of a name tag, Ċ is for cat, send a picture of a cat, so on and so forth.

Zoom Link for Access

Conference Zoom Link: To access the conference via Zoom, please use the link that was emailed to you via Zoom.

Need Tech Support?

Can't access the conference?

Try changing your browser. Zoom works best

with Google Chrome, Mozilla Firefox, and Edge.

If changing or refreshing your browser does not work, you can reach out to your campus IT department and ask for assistance.

Finally, please reach out to the Technology Task-force for assistance. Someone will be glad to assist you! Email ncsafaaconference@gmail.com.

Conference Evaluation

Conference Evaluation Link: We always love to have your feedback after a conference, so please take the time to complete the evaluation for the conference by using the link below.

General Conference Evaluation Link:

https://forms.gle/iAebw8rhFVigHPvH8 **Session Evaluation Link:**

https://forms.gle/ACvGSPQEVYNeGjEd8





Into the New World

of Financial Aid!

Door decorating contest!!

Let's have some fun! Show us your best. . . May the best door win a fun prize!

There will be a 1st, 2nd, & 3rd prize winners!

Send a picture of your office door to ncasfaaconference@gmail.com by Wednesday, April 5 @ 12:00 pm





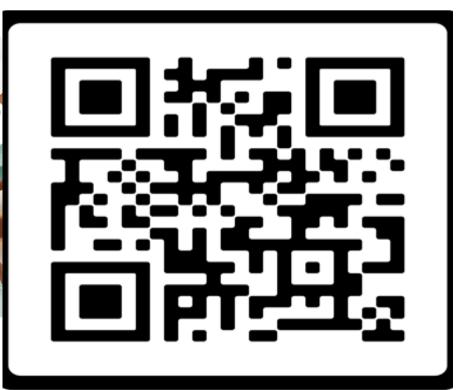
EMBASSY SUITES BY HILTON CHARLOTTE- CONCORD CAROLINA MUD CATS GRANDFATHER MOUNTAIN PATRICK VANBECK JEWELRY EMBASSY SUITES BY HILTON WILMINGTON RIVERFRONT RALEIGH LITTLE THEATRE RALEIGH OUTDOOR THEATRE NASCAR HALL OF FAME HOLIDAY INN LUMINA ON WRIGHTSVILLE BEACH MARRIOTT RALEIGH CITY CENTER



NCASFAA Charity

GILBERT SCHOLARSHIP

GILBERT SCHOLARSHIP, INC. IS NAMED IN HONOR OF DICK AND MARY GILBERT, WHO SPENT THEIR LIVES HELPING HUNDREDS OF YOUTH IN FOSTER CARE. THE SCHOLARSHIP IS A 501(C)3 TAX EXEMPT, NON-PROFIT, AND HELPS STUDENTS FROM FOSTER CARE OBTAIN A COLLEGE DEGREE. MOST STUDENTS HAVE SPENT YEARS IN THE SYSTEM AND HAVE AGED OUT. THEY HAVE NO OUTSIDE SUPPORT, NO PLACE TO GO ON HOLIDAYS, AND NO MOM OR DAD TO TEXT WHEN LIFE GETS HARD. SOME EVEN ENTER COLLEGE WITHOUT A CAR OR HOME (WWW.MOUNTAINGIRLINITIATIVE.COM).



Session Description

USING NSLDS W/O GOING INSANE:

The redesign of NSLDS has left some of us not knowing where we used to find important information. In this session we will go over the new NSLDS system, how to navigate to find all the information we used to have and learn about the reports that are available.

UNDERSTANDING DEI:

Higher education is no stranger to DEI programming. Yet, with a renewed focus on creating equitable and inclusive learning spaces, there may be misconceptions as to what DEI actually Is and what it is not.

TOP 10 AUDIT FINDINGS:

A clean audit with no material findings is the ultimate goal of all institutions. Preparation requires assessing and evaluating business processes on an on-going basis, identifying effective corrective action plans, and engaging campus partners. This session will provide day to-day operational procedures to avoid compliance issues. The 10 most frequent audit findings will be reviewed with practical solutions recommended. Let's avoid compliance pitfalls for our institutions by implementing successful strategies.

Session Descriptions:

PROFESSIONAL JUDGMENT:

What is a PJ? What falls under the scope of professional judgment and what are we required to actually do within the regulations? The purpose of this session will be to provide participants an understanding of awarding of financial aid through professional judgements and all the subsequent processes in the Financial Aid Office.

NEW STUDENT AID INDEX (SAI) & BIG CHANGES YOU NEED TO KNOW:

Learn from Brad Barnett from JMU who has been evaluating how the change from EFC to SAI will impact needs on their campus. Using NASFAA's SAI modeling tool, his school has evaluated changes to students' eligibility for Pell and other need-based funds with an emphasis on students who lose or gain eligibility. The session will offer some ideas for how schools can prepare in the aid office as well as how the aid office can prepare campus leadership for the big changes that are coming our way. After attending this session, participants will: 1. Know how to access and use NASFAA's SAI modeling tool 2. Be able to identify possible aid eligibility changes on their campus and

3. Be able to identify ways to engage their campus leadership for the changes coming on their campus.



Session Descriptions.

Journey from Poverty. . . Helped by a Financial Aid Officer:

Many of us experienced challenging situations when we were younger, and Brad is no different. How do you allow those experiences to shape you? Did you take anything from them to improve your life today, or are you stuck...repeating the problems of the past? Brad will share a bit about his story, including how a financial aid officer provided him the ability to get a college education that opened doors to a new life. Through the story, you will have the opportunity to reflect on your own experiences as you look towards securing the type of life you desire, and contemplate the impact you can have on others as a financial aid administrator. This culminates with learning more about the resources NASFAA provides to help you be the best financial aid officer you can be.

Exploring The Decline of Federal Work Study on Campus:

Are you having trouble finding Federal Work Study students to work on or off campus? This session will explore the decline of student workers and strategize ways to increase participation.

NCASFAA Work Trends:

After nearly two years, the labor market has been reshaped by the COVID pandemic and the recent economic downturn. Fundamental changes continue and the workplace may never return to the way things were before. The purpose of this session is to review recent trends in hiring, job satisfaction, and work/life balance of NCASFAA members.



Coming in 2024-2025: The New FAFSA:

The biggest changes to the FAFSA in history will be implemented in the 2024-25 application cycle - are you ready? Explore the upcoming changes to the FAFSA, including direct data sharing with the IRS and a streamlined Federal Methodology, and learn more about the latest updates on implementation and NASFAA's Student Aid Index Modeling Tool.

Complex Issues in FAFSA that You may have Missed:

This session will address some of the complex issues resulting from the FAFSA Simplification Act. We are all familiar with the change from EFC to SAI, but what about the changes to asset reporting, child support received, determination of family size, provisional independent student, definition of single parent, changes to Pell Grant proration, and the endless reasons for students to submit a professional judgment in light of these changes? We will walk through these complexities and highlight some of the changes you might have missed from other presentations and offer suggestions for how to prepare for these challenges at your institution.

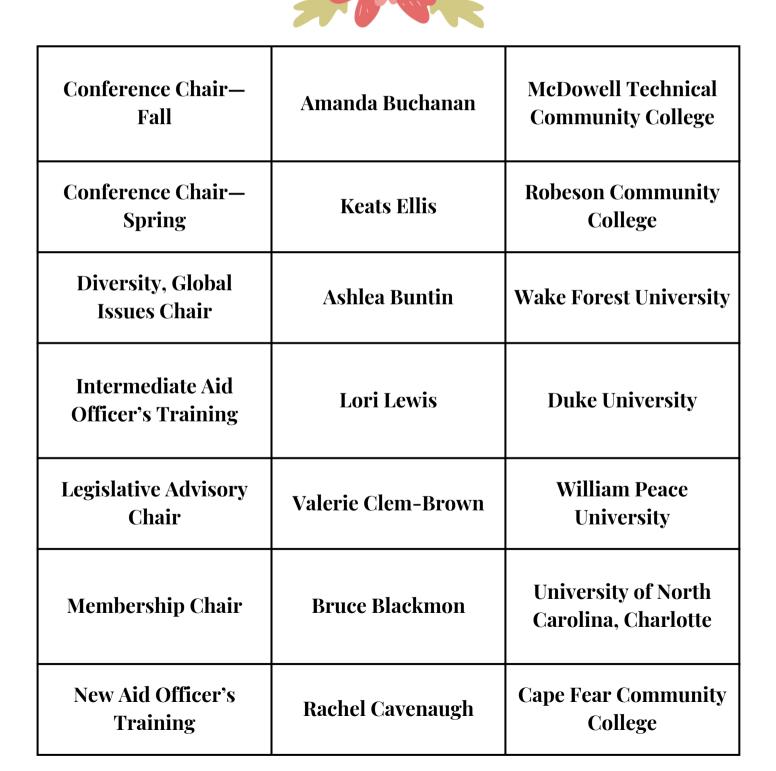
SPECIAL THANKS TO ALL OUR SPEAKERS

Benedict Dorsey Celena Tulloss, FAAC, University of Tennessee Brad Barnett, National Chair Rachel Gentry Rotunda, NASFAA Bill Ayers, College Ave Katie Conrad, FAAC, Florida International University Sandy Neel, University of Louisville Daniel Barkowitz, SASFAA President-Elect **Michael Morgan, SASFAA President** Jacquelyn LeSueur, Mississippi State Jasmyn Lindsay, Queens University Matt Nettleton, Inceptia Jessica Biel, McKinney Vento Coordinator, Pender County Schools **Preston Dobson** Lee Bray Dr. Sharon Óliver Amanda Buchanan **Fred Holding** Karen King Keats Ellis, Conference Chair **Conference Committee**

2022-2023 NCASFAA Executive Board

President	Michelle Hemmer	NCSEAA
President-Elect	Rachel Cavenaugh	Cape Fear Community College
Past-President	Zilma Lopes	Robeson Community College
Vice-President	Tiffany Youngblood	Fayetteville Technical Community College
Treasurer	Tamara "Nikki" Glaspie	Cape Fear Community College
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2022-2023 NCASFAA Executive Board



2022-2023 NCASFAA Executive Board

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Professional Development, Webinars	Vacant	
Two Year Public Sector Representative	Amanda Buchanan	McDowell Technical Community College



Four Year Public Sector Representative	Frederick Holding	University of North Carolina, Wilmington
Independent Sector Representative	Karen King	Lees-McRae College
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Technology Task Force	Cedric Barksdale	North Carolina State University
	Dave Deibel	ECMC
	Zilma Lopes	Robeson Community College
	Michelle Hemmer	NCSEAA

NCASFAA Spring Conference Committee

	Keats Ellis, Chair	Robeson Community College
Γ	Michelle Hemmer	NCSEAA
A	amanda Buchanan	McDowell Technical Community College
Н	annah Berthelson	McDowell Technical Community College
	Meosha Bellamy	Edgecombe Community College
	Esther Banks	Shaw University
	Cedric Barksdale	North Carolina State University

NCASFAA Spring Conference Committee

Rachel Cavenaugh	Cape Fear Community College
Lee Bray	Pitt Community College
Tiffany Youngblood	Fayetteville Technical Community College
Janee Knippenberg	PNC Bank
Shannon Jones	Inceptia
Lauren Trethaway	Wake Forest University
SPR No	

Jo's

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EST 1966 **PAST PRESIDENTS**

Joey Trogdon

Year	Name
2021-2022	Zilma Lopes
2020-2021	Kamesia House
2019-2020	Robert Muhammad
2018-2019	Jamie Pendergrass
2017-2018	Jason Johnson
2016-2017	Andrea Simpson





2015-2016

Year	Name
2014-2015	Cathy Shell
2013-2014	Rachel Cavenaugh
2012-2013	Bridget Ellis
2011-2012	Kim Driggers
2010-2011	Paul Coscia
2009-2010	Lisa Koretoff
2008-2009	Amy Berrier-Gerber

EST 1966 P A S T P R E S I D E N T S

Year	Name
2007-2008	Tony Carter
2006-2007	Rance Jackson
2005-2006	Dana Kelly
2004-2005	Sharon Oliver
2003-2004	Bruce Blackmon
2002-2003	Rose Mary Stelma
2001-2002	Dr. Wanda White

Year	Name
2000-2001	Lisanne Masterson
1999-2000	Janet Nowicki
1998-1999	Larry Garrison
1997-1998	Kay Stroud
1996-1997	William Cox
1995-1996	Dan Klock
1994-1995	Sally Dodd

EST 1966

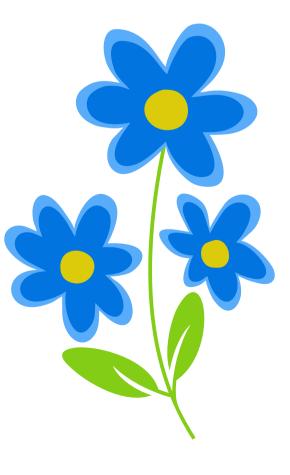


PRESIDENTS

PAST

Year	Name
1993-1994	Jane Kanipe
1992-1993	Joe Capell
1991-1992	Betty Whalen
1990-1991	Ann McAnear
1989-1990	Dolores Davis
1988-1989	Eileen Dills
1987-1988	Shirley Kool

Year	Name
1986-1987	Mary Garren
1985-1986	Steve Brooks
1984-1985	Louise Nowicki
1983-1984	Linda Yorkeley
1982-1983	Carl Malpass
1981-1982	Jim Stanley
1980-1981	Jim Belvin





EST 1966 **PAST PRESIDENTS**

Year	Name	Year	Name
1979-1980	Clifton Collins	1972-1973	Eleanor Morris
1978-1979	Patsy Braxton	1971-1972	Lawrence Allen
1977-1978	Charles Holcombe	1970-1971	William M. Greer
1976-1977	Harold Nixon	1969-1970	W.C. Blackwell
1975-1976	Gerald T. Bird		
1974-1975	William Mackie, Jr.		
1973-1974	Robert Boudreaux		

IN MEMORIAN



REGINA HUGGINS 1961-2022

S E R V I C E R E C O G N I T I O N A W A R D S



DEBORAH A COLBERT, LIVINGSTONE COLLEGE

S E R V I C E R E C O G N T O F A W A R D S

Julie Hodge	Belmont Abbey College	
Jane Kamiab	University of North Carolina School of the Arts	
Rick Gallagher	Ascent Funding	
Candace Cooper	Mitchell Community College	
Robert Muhammad	Howard University	
Ann Guevremont	Wake Technical Community College	
Dr. Sharon J. Oliver	North Carolina Central University	

Ronnette Hamilton

Winston-Salem State University

Lisa Pipkin

University of North Carolina, Wilmington

Rochelle King

Johnson C. Smith University

Petra Fields

Stanly Community College

Sherlock McDougald

Edgecombe Community College

Ann Wright

Caldwell Community College & Technical Institute

Joel Trogdon

Randolph Community College

Marleen Powell

Sampson Community College

Cecil Outlaw	Duke University
Melody McMillan	Shaw University
Linda Sledge	Edgecombe Community College
Jude Peace	Forsyth Technical Community College
Janee Knippenberg	PNC Bank Student Lending
Shavon Gladden	Winston-Salem State University
Aminah Richburg	Winston-Salem State University

Amber Branton	University of North Carolina, Charlotte
Julie Poorman	East Carolina University
Tonja Suttles	Spartanburg Community College
Valerie McIver	North Carolina Central University
Emma Boyce	College of the Albemarle
Jennifer Thomas	Western Carolina University

Julie Goodman	Rowan-Cabarrus Community College
Katie Dockery	Tri-County Community College
Jill Calhoun	East Carolina University
Nicole Knight	Duke University
Laura Poole	Duke University
Sophia Butler	Fayetteville Technical Community College
Daniel McCourry	Appalachian State University

Joshua Deaton	Guilford Technical Community College
Elizabeth White	Surry Community College
Derrick Everhart	Warren-Wilson College
Tamara Hinton	University of North Carolina, Charlotte
Tyrone Dimery	University of North Carolina, Charlotte
Doug Collins	Pitt Community College

Michelle Askew	College of the Albemarle
Akkem Mangum	Campbell University
Towanniah Morris	Elizabeth City State University
Holly Brewington	Sampson Community College
Darlene Duke	Haywood Community College
Kimberly Konen	Catawba College
Tammy Woody	Mars Hill University

Lare Meachum	Duke University	
Samantha Wilkins	Meredith College	
Diane Stoddard	Beaufort County Community College	
Stephen MacKinnon	University of North Carolina, Wilmington	
Dustin Grannis	University of North Carolina, Charlotte	
Edna Brown	Piedmont Community College	
Kimberly Lowery	Southeastern Community College	

Eleanor S. Morris Distinguished Service Award:

1989 Eleanor Morris 1990 Duffy Paul **1991 Stan Broadway 1995 Steve Brooks** 1997 Larry Allen 1998 Curtis Whalen 2002 Janet Sain 2002 Bill Cox 2003 Barbara McQueen 2004 Rose Mary Stelma 2006 Joanna Carreras 2009 Kay Stroud 2012 Amy Barrier 2014 Lisanne Masterson

> Hello

2016 Tolly Tollefson 2017 Lisa Koretoff 2018 Rachel Cavenaugh 2019 Dr. Sharon Oliver 2022 Dr. Wanda White

Award of Merit Recipients

1995 Francine Reves 1999 Betty Whalen 1999 Dan Klock 2002 Lisa Koretoff 2003 Dave Bartniki 2004 Elizabeth McDuffie 2006 Amy Berrier 2008 Bridget Ellis 2009 Jane Kanipe 2012 Robbie Schultz 2014 Anthony Jones 2016 Marcia Weston 2017 Melody Lawrence

New Member Award Recipients

1998 Lisa Koretoff
1998 Ben Carey
2005 Cynthia Grant
2014 Jamie Pendergrass
2017 Mary Otto

Steven E. **Brooks** Professiond Development Scholarship Recipients

2015 Whitney McLaughlin

2016 Tyler Cook

2017 Elena Koutouzos

2022 Hannah Berthelson

FARE THE WELL BETTBEES

Kamesia House- Fayetteville State University
Dori Barron- Western Piedmont Community College
Lisa Byrd- McDowell Tech Community College
Lydia Finlayson- Craven Community College



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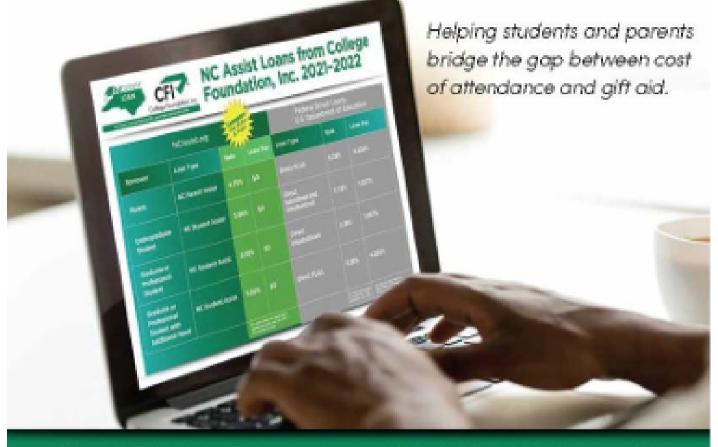
 No fees for origination, disbursement, prepayment, or late payment

Fast application and approval process

Low-fixed and variable rates



NC Assist Has Competitive Fixed Rates and Zero Fees!



- Affordable education loans serviced by nonprofit lender, College Foundation, Inc. (CFI)
- Cover up to 100% of college costs from tuition, living expenses, books, and more.
- 4.75%* Parent Loan Rate (more than 1.5% lower than PLUS)
- 5.50%* Grad Loan Rate (more than .75% lower than PLUS)
- 5.50%* Undergrad Loan Rate
- Zero fees*
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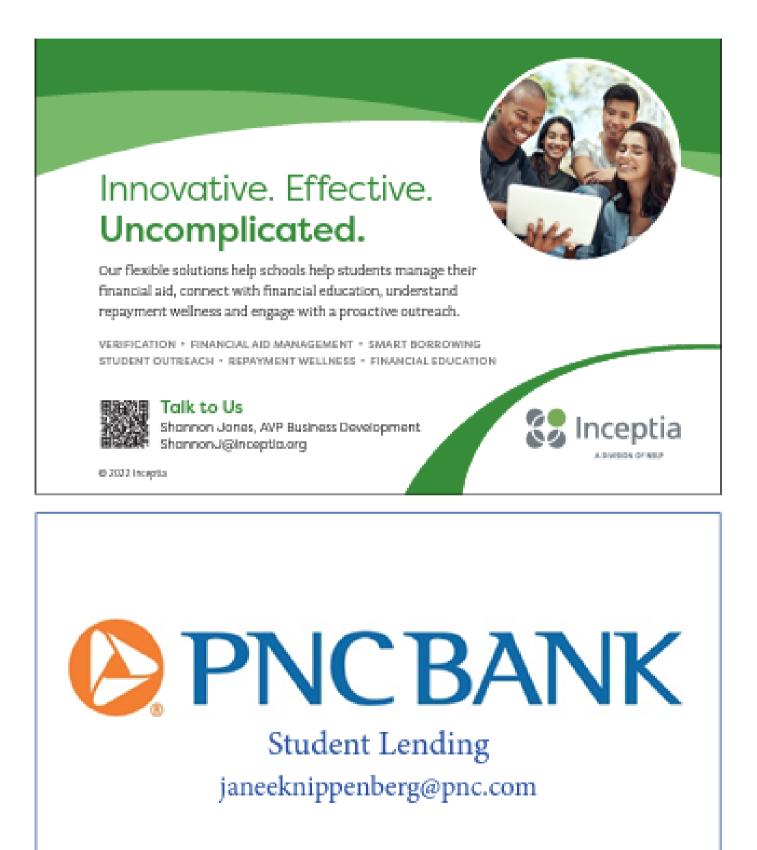




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